

# LOAN SUBMISSION FORM

Date: \_\_\_\_\_

Borrower Name: \_\_\_\_\_ Mid FICO: \_\_\_\_\_

Can borrower provide tax returns?    Yes    No    Bank Statements?    Yes    No

Broker Name/Company: \_\_\_\_\_

Broker Phone #'s & Email address: \_\_\_\_\_

## PROPERTY INFORMATION

Address: \_\_\_\_\_

Type of property: \_\_\_\_\_ No. of Units: \_\_\_\_\_

Gross monthly property income: \_\_\_\_\_ Monthly property expenses: \_\_\_\_\_

## LOAN REQUEST

Loan Amount requested: \_\_\_\_\_ Cooperating Broker Commission Points requested: \_\_\_\_\_

If Purchase: Will the property be owner occupied?    Yes    No

Purchase Price: \_\_\_\_\_ Estimate of Value: \_\_\_\_\_ Down Payment: \_\_\_\_\_

If Refinance: Is all or part of the property owner occupied?    Yes    No

Estimate of Value: \_\_\_\_\_ Total of Existing Liens: \_\_\_\_\_

Date of Purchase and Price Paid: \_\_\_\_\_

Use of cash out: \_\_\_\_\_

Is the borrower current on their existing loan?    Yes    No

If the borrower is in default, please explain: \_\_\_\_\_

Exit strategy: \_\_\_\_\_

If other properties available as collateral, list present LTV for each property: \_\_\_\_\_

Other pertinent info (story) to help us better understand the deal: \_\_\_\_\_

Has an expectation of Terms been set/ discussed?    Yes    No

If so, please explain: \_\_\_\_\_